

#### The Emerging Consensus on the Software Engineering Body of Knowledge

#### A. Abran,

#### P. Bourque, R. Dupuis, J. W. Moore, L. Tripp

#### **NSERC** Ottawa, February 18, 2002

1

www.swebok.org



#### **Corporate Support by:**





CANADIAN COUNCIL OF PROFESSIONAL ENGINEERS CONSEIL CANADIEN DES INGÉNIEURS









National Research Council Canada Conseil national de recherches Canada

Rational<sup>®</sup>





#### **Project managed by:**



Université du Québec

École de technologie supérieure



www.swebok.org

### **Presentation Plan**

### OProject background

- ⊙ Project objectives, audiences and plan
- ⊙ Content of the Guide
- ⊙ Next steps
- ⊙ Research Issues

# Key Issues

#### • Groups and individuals:

Different views of software engineering

#### • Universities:

- Offering undergraduate degrees in Software Engineering, outside of traditional Engineering Departments
- Limited consistency across curriculum
- Different accreditation groups (Canada:CIPS and CCPE)
- Increased interest in the establishment of a profession

### **Market Trends - Examples**

#### Texas Board of Engineers:

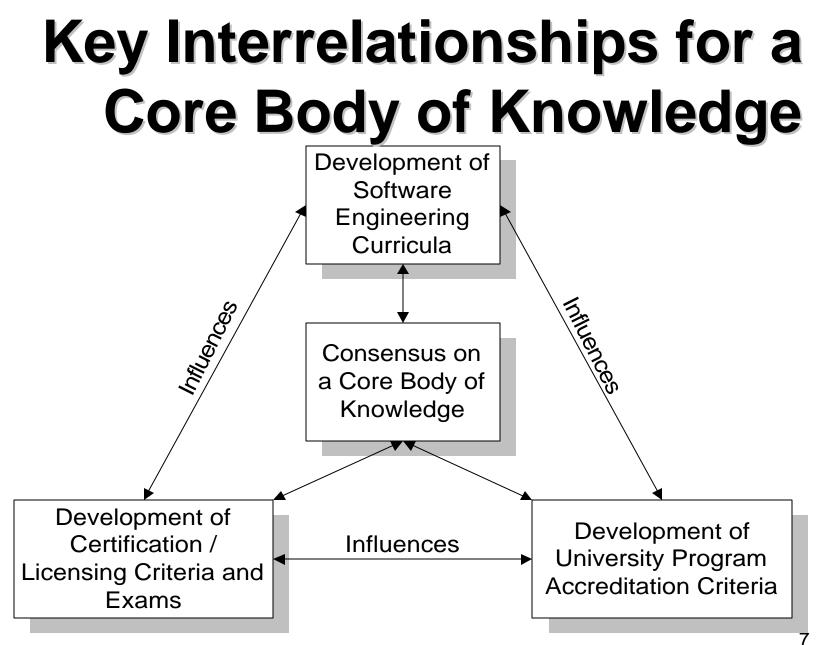
- Decision to license software engineers: a strategy with significant impact on:
  - industry (e.g. mobility of staff & training)
  - > universities
  - policy bodies
  - ➤ individuals

(+ engineering boards in Canada and universities)

## What is Software Engineering?

#### ● IEEE 610.12:

- \* "(1) The application of a systematic, disciplined, quantifiable approach to the development, operation, and maintenance of software; that is, the application of engineering to software.
- ✤ (2) The study of approaches as in (1)."



#### www.swebok.org

### **Presentation Plan**

• Project background

#### Project objectives, audiences and plan

- Content of the Guide
- Next steps
- Research issues

# **Project Objectives**

- Promote a consistent view of software engineering worldwide
- Clarify the place of, and set the boundary of, software engineering with respect to other disciplines
- Characterize the contents of the Software Engineering Body of Knowledge - SWEBOK
- Provide a topical access to the Software Engineering Body of Knowledge
- Provide a foundation for curriculum development and individual certification and licensing material

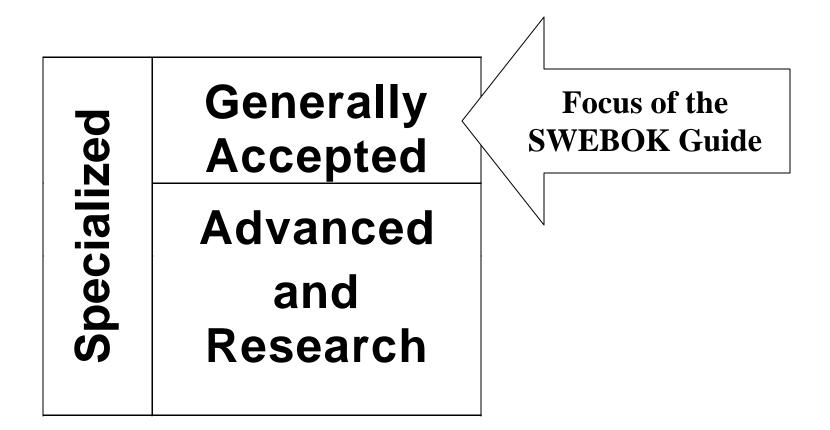
#### **Intended Audiences**

- Public and private organizations
- Practicing software engineers
- Makers of public policy
- Professional societies
- Software engineering students
- Educators and trainers

### What Are we Not Trying to Accomplish?

- Not an all-inclusive description of the sum of knowledge in the field
- Not all categories of knowledge
- Not a curriculum development effort

### Categories of Knowledge in the SWEBOK



### **Generally Accepted**

- «Applies to most projects, most of the time, and widespread consensus validates its value and effectiveness»
  - Project Management Institute

⊙ Bachelor + 4 years of experience

### **IEEE and ACM strategies**

#### ⊙ IEEE-CS:

- ➤ initial focus on generally accepted
- strategy with intermediate deliverables
- contributions to the maturation and consensus building

#### • ACM:

- > opposition to licensing
  - withdrawal from joint efforts with IEEE-CS

concerns: focus on specialized knowledge

### Three Underlying Principles of the Project

- Transparency: the development process is itself published and fully documented
- Consensus-building: the development process is designed to build, over time, consensus in industry, among professional societies and standards-setting bodies and in academia
  - Consensus does not equal Unanimity!
- Available *free* on the web

#### A Three-Phase Approach for **Developing the Guide to the SWEBOK** Straw Man Version **Stone Man Phase** (Trial Version) Iron Man Version (Sub-phase 1) 1998 1999 2000 2001 2002 2003

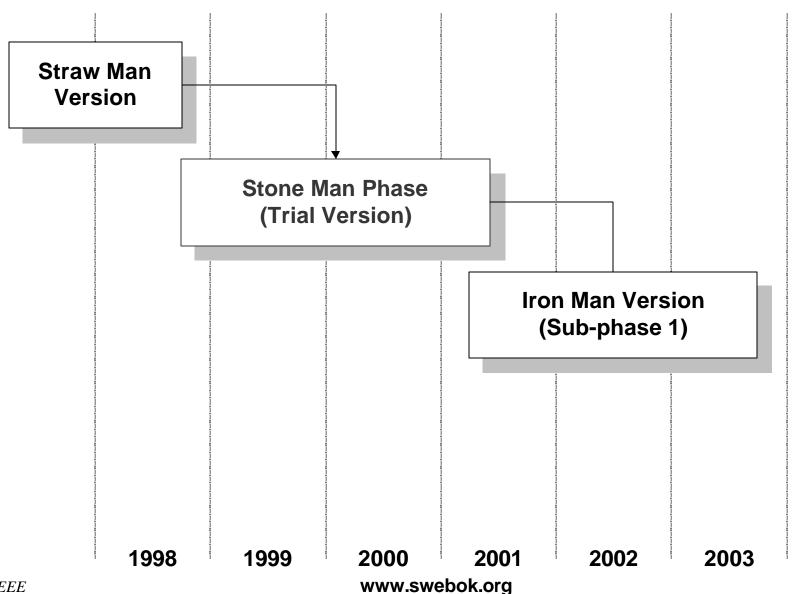
www.swebok.org

© IEEE

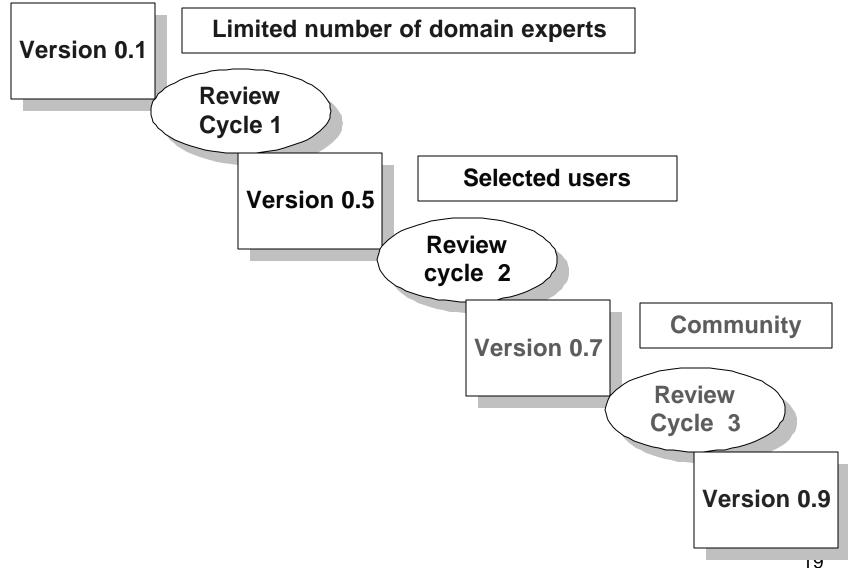
## **Project Team**

- Editorial team
- ⊙ Industrial Advisory Board
- Knowledge Area Specialists
- A very large international group of Reviewers

#### A Three-Phase Approach for Developing the Guide to the SWEBOK



#### Phase 2: Stone Man Review Process



#### **Stone Man Review Process**

- ⊙ Transparency and consensus-building
  - All intermediate versions of documents are published and archived on www.swebok.org
  - All comments are made public as well as the identity of the reviewers
  - Detailed comment disposition reports are produced for Review Cycle 2 and 3

#### **Data on reviewers**

⊙ Version 0,1: 33

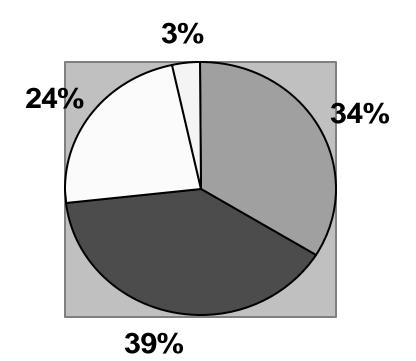
⊙ Version 0,5: 195

# Version 0,7: 378 + ISO reviews from 5 countries

### Geographic Distribution of Reviewers

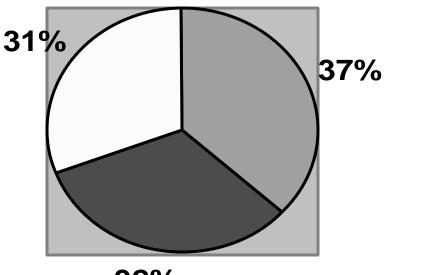
- USA: 55%
- ⊙ Europe: 18%
  - ✤ 90 reviewers from 25 countries
- Canada: 10%
- O Australia: 5%
- Asia: 5%
- Latin America: 4%

#### **Education of Reviewers**





### Organizations of Reviewers (no. of employees)



□ 0-50
■ 50-500
□ 500 more

32%

### **Project Overview Presentation Plan**

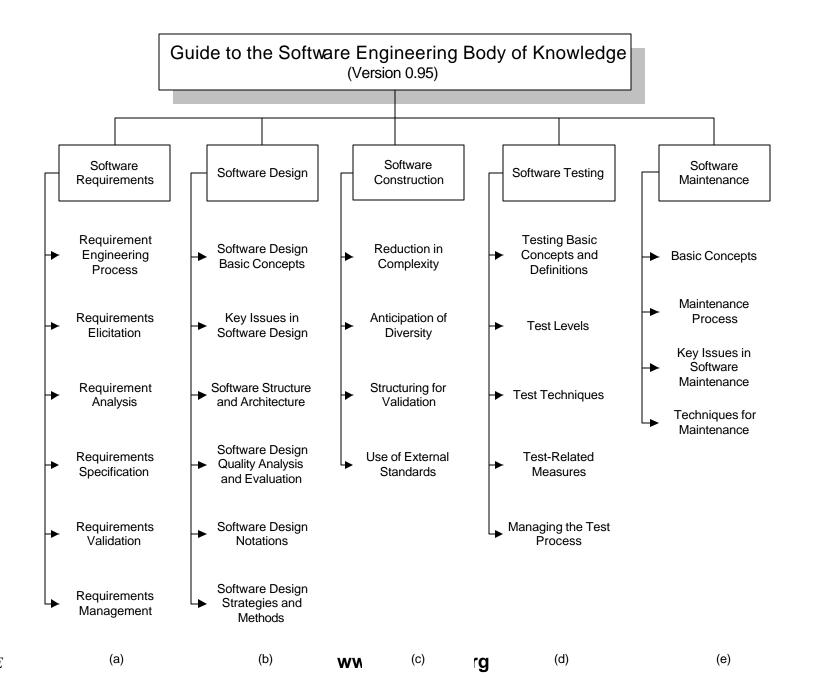
- Project background
- Project scope, objectives, audience and plan

#### Contents of the Guide

- How you can leverage the Guide within your organization
- Conclusion

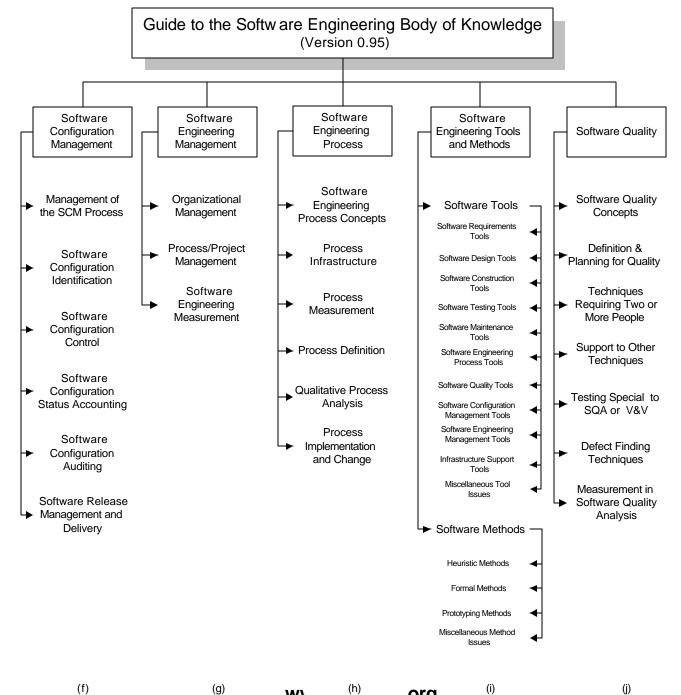
#### **Stone Man Deliverables:**

- Consensus on a list of Knowledge Areas
- Consensus on a list of topics and relevant reference materials for each Knowledge Area
- Consensus on a list of Related Disciplines



© IEEE

27



(g)

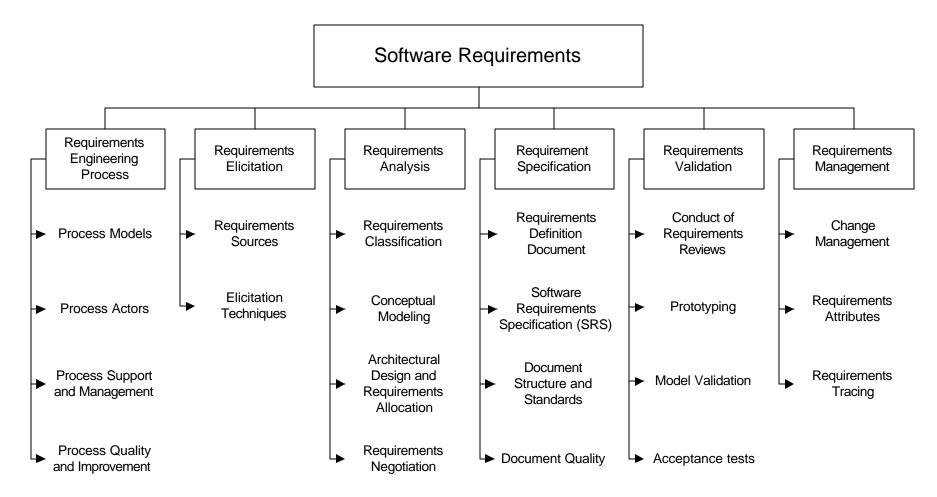
(h)

.org

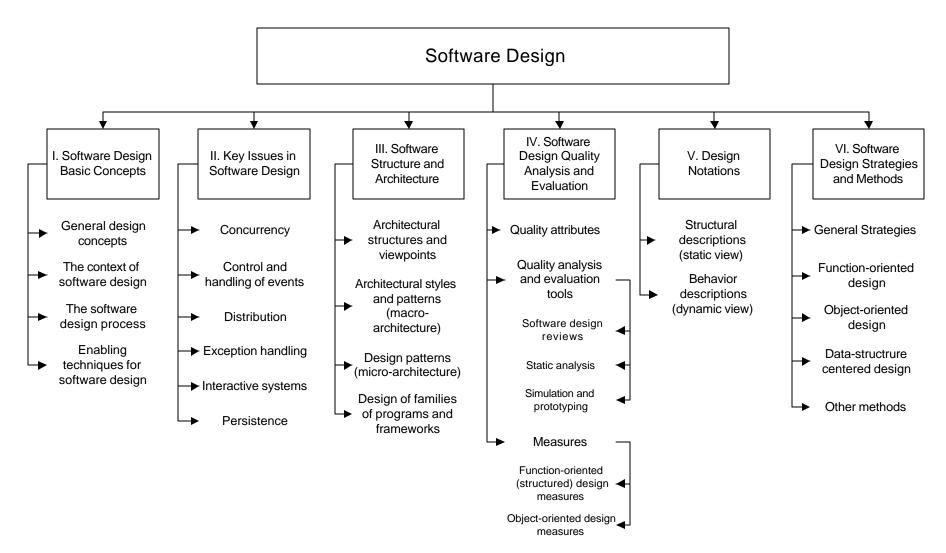
(i)

28

### **Software Requirements**



### **Software Design**



#### www.swebok.org

### **Knowledge Area Description**

#### Classification **Matrix of Topics** References & References of Topics Classification References Classification Topic by Bloom's to Related by Vincenti's **Descriptions** Taxonomy Disciplines Taxonomy Not implemented in Stoneman

## **Related Disciplines**

- Software Requirements
- Software Design
- Software Construction
- Software Testing
- Software Maintenance
- Software Configuration Management
- Software Eng. Management
- Software Eng. Tools & Methods
- Software Engineering Process
- Software Quality

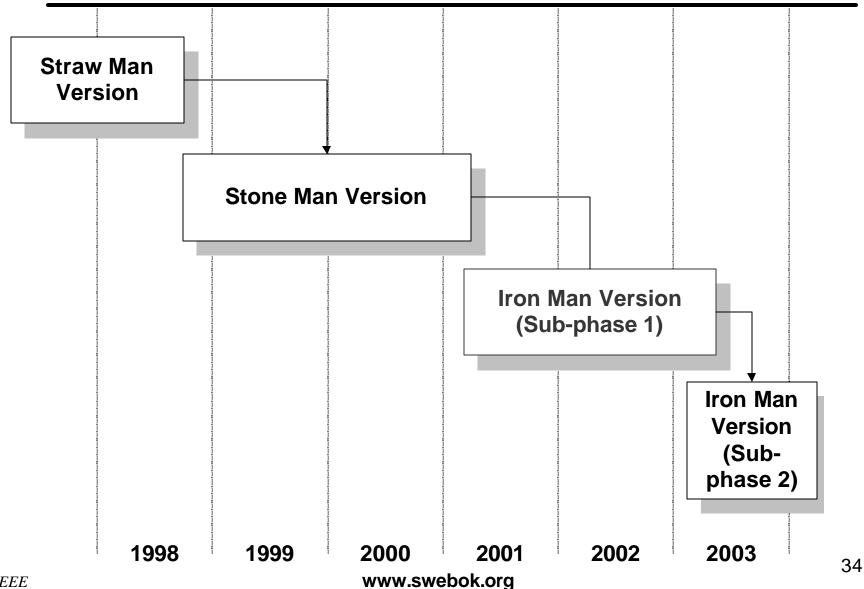
#### **Related Disciplines**

- Computer Science
  (CC2001)
- Mathematics (CC2001)
- Project Management (PMBOK)
- Computer Engineering
- Cognitive Sciences and Human Factors
- Systems Engineering
- Management and <u>Management Science</u>

### **Project Overview Presentation Plan**

- Project background
- Project scope, objectives, audience and plan
- Contents of the Guide
- Next steps
- Research Issues

#### A Three-Phase Approach for Developing the Guide to the SWEBOK



### **Collection of feedback from:**

#### • Education:

- Curriculum design/evaluation
- Program accreditation
- Course design/evaluation
- Internal training, corporate universities

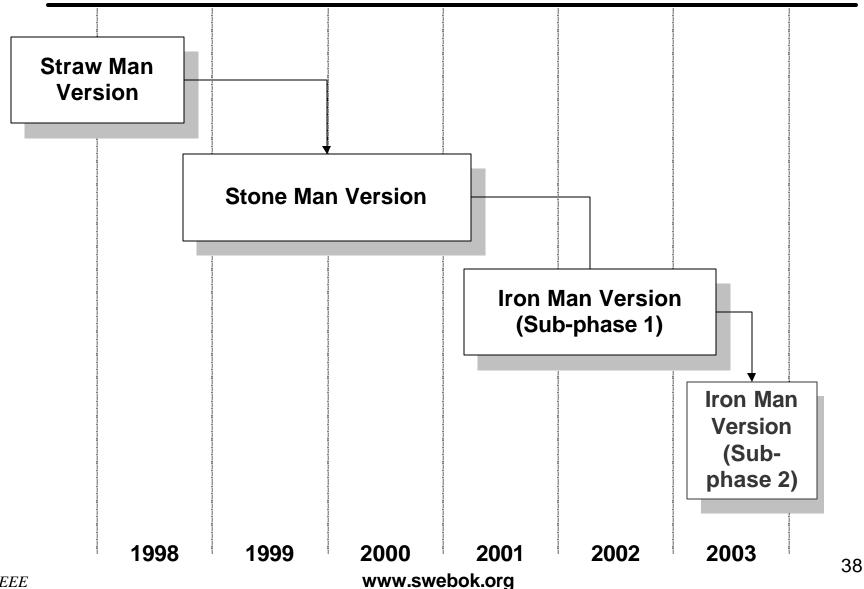
### **Collection of feedback from:**

- ⊙ Industry & Government
  - ✤ job description
  - ✤ hiring
  - staffing of projects
  - career planning
  - contracting

### **Collection of feedback from:**

- Policy organisations
  - Licensing & Certification
    - licensing exam questions
    - study material
    - ➢ in software engineering and other IT fields
    - could be on subsets of Knowledge Areas
  - R & D agencies: strategies for increasing engineering maturity of the domain

#### A Three-Phase Approach for Developing the Guide to the SWEBOK



### **Project Overview Presentation Plan**

- Project background
- Project scope, objectives, audience and plan
- Contents of the Guide
- Next steps

#### Research Areas

#### **SWEBOK & Research Issues**

#### • The **Engineering** of:

- Software Requirements
- Software Design
- Software Construction
- Software Testing
- Software Maintenance
- Software Quality
- Software Eng. Management
- Software Eng. Tools & Methods
- Software Engineering Process
- Software Configuration Management

### **SWEBOK & R&D Issues**

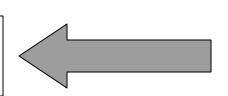
# How much of Engineering Knowledge types within each of the 10 Knowledge Areas?

- Fundamental Design Concepts
- Criteria Specifications
- Theoretical Tools
- Quantitative Data
- Practical Considerations
- Design Instrumentalities
- [Vincenti90] W. Vincenti, What Engineers Know and How They Know It: Analytical Studies from Aeronautical History, The Johns Hopkins University Press, 1990.

#### www.swebok.org

# Significant progress required from all engineering perspectives

- Fundamental Design Concepts
- Criteria Specifications
- Theoretical Tools
- Quantitative Data



Practical Considerations

#### Design Instrumentalities

 [Vincenti90] W. Vincenti, What Engineers Know and How They Know It: Analytical Studies from Aeronautical History, The Johns Hopkins University Press, 1990.

#### www.swebok.org

### **Knowledge Area Description**

#### Classification **Matrix of Topics** References & References of Topics Classification References Classification Topic by Bloom's to Related by Vincenti's **Descriptions** Taxonomy Disciplines Taxonomy Not implemented in Stoneman

### **Comparison of Research Areas**

R & D Topics in Submission to NSERC Reallocations Committee ref Software Engineering:

- Software Development Process
- Software Engineering Environments
- Modelling and documentation
- Software patterns, structures and architecture
- Verification and validation

Source: 2001 - Jointly by Electrical/Computer Engineering and Computer Sciences

# **Concluding Remarks**

- Software Engineering: The application of a systematic, disciplined, quantifiable approach to the development, operation, and maintenance of software; that is, the application of engineering to software
  - IEEE 610.12
- Strengthening the Engineering Knowledge within this new discipline is required for a rapid maturation, and significant contribution to the Canadian software industry

# www.swebok.org